

# **Grants Policy**

<u>Prepared by : Adele Waddington</u> Trawden Forest Parish Clerk and RFO

Adopted by all Councillors at the meeting on: 6th March 2023

**Review Date: March 2025** 

Trawden Forest Parish Council sets aside a sum of money each year to donate to good causes in the Parish as either a grant or a donation. The sum allocated by the Parish is part of the annual precept the Parish Council collects from the electorate and is available for distribution from 1 April each year.

The Parish Council is governed by rules set out in the Local Government Act 1972 (section 137) which states the money must be spent on purposes for the direct benefit of the parish and be commensurate with the expenditure incurred, for example, spending a large amount for the benefit of only one or two people is not acceptable.

Contributions may be made to charities and bodies providing a public service on a non-profit making basis, but only in furtherance of their work in the United Kingdom. It is unlawful for a council to contribute to an individual or a charity or a public service body operating overseas. Contributions to UK charities and bodies providing a public service do not have to bring any direct benefit to the council's area or to its inhabitants.

No further amount should be allocated from the annual budget if the money is committed before the end of the financial year (end of March each year).

### **Policy**

Applications will be accepted throughout the financial year from individuals (on behalf of a group) or not for profit community groups, or where the donation is to provide benefit to residents of the Parish of Trawden. Any expenditure under section 137 must be properly authorised by resolution, minuted and shown in a separate column in the Councils' accounts. Trawden Forest Parish Council holds the General Power of Competence, so this overrules the Section 137 spending power.

Trawden Forest Parish Council operates the following criteria:

- Only one application for a grant in each financial year
- A limit of £750 per organisation will be applied except for exceptional circumstances.
- The organisation must be non-profit making (and not an individual)
- Grants are not made retrospectively
- The organisation must be one that, in some way, benefits the local community
- The organisation will be asked to complete an application form showing a clear need for financial support by providing a description of the project / activity for which a contribution is needed
- A set of audited accounts or suitable financial statement may be required to ensure there is a genuine need for a grant
- Organisations that have only recently set up and do not have audited accounts should provide a financial statement regarding their proposed budget instead.
- Efforts to generate income from other sources maybe required.
- A report on how the money was spent maybe requested and, if required should be submitted to Trawden Forest Parish Council with details of the outturn.
- Monitoring may take place.

#### **Procedure**

Applications will be accepted throughout the year, and dealt with at the next available Parish Council meeting.

Applications should be submitted to the Clerk of the Council not later than the end of the preceding month with the information set out in the policy above using the Council's application form.

The application will be placed on the agenda for consideration by the Parish Council, who will decide on the application based on the information provided. Please note that all agenda papers are published and therefore in the public domain.

The Clerk of the Council will inform the applicant of the Council's decision and arrange payment if you are successful or an explanation if the grant or donation was turned down.

Should you be successful:

A written receipt maybe requested to be provided by the organisation and a note to show the funds have been used for the purposes specified in the application.

• The Parish Council reserves the right to require repayment in the event of the outcome not being achieved.

## Applying for a grant

For a copy of the grant application form, please see the end of this document and return it to the Parish Clerk, by email at <a href="mailto:a.waddington@trawdenparishcouncil.org.uk">a.waddington@trawdenparishcouncil.org.uk</a>, or by telephone on 07496 041676. All applications are to be completed and returned to the Clerk for consideration.



# **Request for Financial Support Application form**

Project total cost:  Net Amount requested:  Are you able to reclaim VAT? YES NO  Details of Project:	
Project total cost:  Net Amount requested:  Are you able to reclaim VAT? YES NO  Details of Project:	
Project total cost:  Net Amount requested:  Are you able to reclaim VAT? YES NO  Details of Project:	
Project total cost:  Net Amount requested:  Are you able to reclaim VAT? YES NO  Details of Project:	
Net Amount requested:	
Are you able to reclaim VAT? YES NO  Details of Project:	AT Amount:
Details of Project:	
How would this benefit the Trawden Parish?	
Timescale for the project:	
Any funding from other sources? YES	NO NO
If yes, please give details:	
Please note that VAT will only be paid as part of the funding if organisa	ations cannot reclaim VAT

Form to be returned to: Adele Waddington, Trawden Forest Parish Council. C/O Trawden Forest

Library and Shop, Church Street, Trawden, Colne, Lancs BB8 8RU

Email: <u>a.waddington@trawdenparishcouncil.org.uk</u> Form ref: BID1